

Make Yourself Comfortable

Insights on achieving your financial, tax and estate planning goals

Date: Monday, October 29, 2012

Time: 5:00 – 6:30 PM

Venue: Sugar, Felsenthal, Grais & Hammer LLP

30 N LaSalle St, Ste 3000

Join us for a **cocktail and hors d'oeuvres** reception as we discuss considerations for year end and the long term.

The program will include:

- Reviewing the current tax law and possible tax law under Obama and Romney proposals
- Assessing your overall financial picture
- Matching up your long-term financial goals with your individual income tax, wealth transfer, and charitable giving
- Planning for potential Medicare surtax, higher ordinary income tax rates, higher dividend rates, higher capital gains rates, reduced itemized deductions, and Alternative Minimum Tax

Space is limited.

Please **RSVP** with Kelly Go at 312 648 3455.

Seminar Panelists

Barbara Finder, SVP, Financial Advisor
Morgan Stanley Wealth Management
barbara.j.finder@morganstanley.com
227 W Monroe, Ste 3400
312 648 3555

Tina Milligan, Tax Partner
Baker Tilly LLP
tina.milligan@bakertilly.com
312 729 8033

Michelle Huhnke, Estate Planning Partner
Sugar, Felsenthal, Grais & Hammer LLP
mhuhnke@sugarfgh.com
312 704 2779

Jim McCoy, VP, Advisor Consultant
Nuveen Investments
jim.mccoy@nuveen.com
708 873 1311
Municipal Market Update

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There will be no discussion of, or distribution of written materials relating to, specific products or investments at this presentation.

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